



**Talbot Hughes McKillop advises
CVC Capital Partners
on successful refinancing and financial
restructuring of Samsonite Group**

Talbot Hughes McKillop would like to congratulate RBS, CVC Capital Partners and Samsonite Group on the recently completed financial restructuring and refinancing of the leading global luggage group.

Talbot Hughes McKillop acted as adviser to CVC during the restructuring process.

The Talbot Hughes McKillop team was led by Paul Horn and Simon Jones.

About Talbot Hughes McKillop

THM provides hands-on, senior level leadership to restructuring situations. We focus on working for companies in stressed and distressed situations to identify and deliver robust solutions that preserve stakeholder value. The THM approach is to deploy small dedicated teams in complex restructurings, bringing independence, trust and objectivity to negotiations with the stakeholders. Our role may be either advisory or involve THM individuals assuming a management or Board position, as appropriate.

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